

**Khaitan (India) Limited**

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CIN No : L10000WB1936PLC008775

**PART I AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2015**

Rs In Lacs

Sl No.	Particulars	QUARTER ENDED			YEAR ENDED	
		(01.01.2015 to 31.03.2015)	(01.10.2014 to 31.12.2014)	(01.01.2014 to 31.03.2014)	(01.04.2014 to 31.03.2014)	(01.04.2013 to 31.03.2014)
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
<b>1</b>	<b>Income from operation</b>					
a)	Net Sales / Income from Operations (Net of excise duty)	2241.09	423.89	1700.51	2664.98	2974.77
b)	Other Operating Income		0.00	0.00	0.00	0.00
	<b>Total Income from operations (net)</b>	<b>2241.09</b>	<b>423.89</b>	<b>1700.51</b>	<b>2664.98</b>	<b>2974.77</b>
<b>2</b>	<b>Expenses</b>					
a)	Cost of materials consumed	1250.59	449.90	1121.20	1700.49	1906.76
b)	Changes in inventories of finished goods, work in progress and stock in trade	345.71	(172.89)	88.74	172.82	(88.94)
c)	Employee benefits Expense	215.71	78.51	98.37	294.22	283.34
d)	Depreciation and amortisation expense	137.45	40.02	34.82	177.47	140.89
e)	Other expenses	326.07	136.34	229.85	462.41	528.07
	<b>Total expenses</b>	<b>2275.53</b>	<b>531.88</b>	<b>1572.98</b>	<b>2807.41</b>	<b>2770.12</b>
<b>3</b>	<b>Profit / (Loss) from Operations before Other Income, finance cost and exceptional items (1-2)</b>	<b>(34.44)</b>	<b>(107.99)</b>	<b>127.53</b>	<b>(142.43)</b>	<b>201.65</b>
4	Other Income	70.15	7.67	12.05	77.82	41.76
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs and Exceptional items (3+4)</b>	<b>35.71</b>	<b>(100.32)</b>	<b>139.58</b>	<b>(64.61)</b>	<b>243.41</b>
6	Finance costs	388.90	95.56	102.48	484.46	427.44
<b>7</b>	<b>Profit. (Loss) from ordinary activities after finance costs but after Exceptional Items (5-6)</b>	<b>(353.19)</b>	<b>(195.88)</b>	<b>37.10</b>	<b>(549.07)</b>	<b>(184.03)</b>
8	Exceptional Items					
<b>9</b>	<b>Profit / (Loss) from Ordinary Activities before tax (7+8)</b>	<b>(353.19)</b>	<b>(195.88)</b>	<b>37.10</b>	<b>(549.07)</b>	<b>(184.03)</b>
10	Tax expense					
<b>11</b>	<b>Profit / (Loss) from Ordinary Activities after tax (9+10)</b>	<b>(353.19)</b>	<b>(195.88)</b>	<b>37.10</b>	<b>(549.07)</b>	<b>(184.03)</b>
12	Extraordinary items (net of tax expense Lakhs)				9.65	
<b>13</b>	<b>Net Profit / (Loss) for the period (11+12)</b>	<b>(353.19)</b>	<b>(195.88)</b>	<b>37.10</b>	<b>(558.72)</b>	<b>(184.03)</b>
14	Paid up Equity Share Capital - (Face Value @Rs.10/- each)	475.00	475.00	475.00	475.00	475.00
15	Reserves excluding revaluation reserves as per balance sheet for previous accounting year					
	<b>Earning Per Share (before Extraordinary items)(of Rs. 10/- each) (not annualised): Basic &amp; Diluted</b>	<b>(7.44)</b>	<b>(4.12)</b>	<b>0.78</b>	<b>(11.76)</b>	<b>(3.87)</b>

**PART II****A PARTICULARS OF SHAREHOLDING**

1	Public Shareholding					
	-Number of Shares	1888370	2288568	2423168	1888370	2423168
	-Percentage of shareholding	39.76%	48.18%	51.01%	39.76%	51.01%
2	Promoters and Promoter group shareholding					
a)	Pledged/Encumbered					
	- Number of Shares					
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
	- Percentage of Shares (as a % of the total share Capital of the Company)					
b)	Non-encumbered					
	- Number of Shares	2861630	2461432	2328832	2861630	2326832
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total share capital of the Company)	60.24%	51.82%	48.99%	60.24%	48.99%

**Particulars**

<b>B</b>	<b>INVESTORS COMPLAINTS</b>					
	Pending at the beginning of the quarter	NIL	NIL	NIL	NIL	NIL
	Received during the quarter					
	Disposed of during the quarter					
	Remaining unresolved at the end of quarter	NIL	NIL	NIL	NIL	NIL

**STATEMENT OF ASSETS AND LIABILITIES as at 31.03.2015**

(Rs. In Lacs)

Particulars	(Rs. In Lacs)	
	As at 31/03/2015 (Audited)	As at 31/03/2014 (Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>	
1	Shareholders' Funds	
a)	Share Capital	475.00
b)	Reserves & Surplus	4191.16
c)	Money received against share warrants	
	Sub-total Shareholders' funds	4666.16
2	Share Application money pending allotment	5318.66
3	Minority interest*	
4	Non-Current Liabilities	
a)	Long-Term Borrowings	1448.94
b)	Deferred Tax Liabilities(net)	1336.70
c)	Other long-term liabilities	17.60
d)	Long-term provision	117.32
	Sub-total-Non-Current Liabilities	1583.86
5	Current Liabilities	1413.75
a)	Short-Term Borrowings	3218.56
b)	Trade Payable	463.58
c)	Other Current Liabilities	307.45
d)	Short-Term Provisions	46.35
	Sub-total-Non-Current Liabilities	3978.34
	<b>TOTAL-EQUITY AND LIABILITIES</b>	<b>4035.94</b>
<b>B</b>	<b>Assets</b>	<b>10285.96</b>
1	Non-Current Assets	6193.84
a)	Fixed Assets	
b)	Goodwill on consolidation	5943.39
c)	Non-Current Investments	1650.32
d)	Deferred tax assets (net)	326.44
e)	Long-term loans and advances	499.11
f)	Other non-current assets	290.03
	Sub-Total-Non-Current Assets	8709.29
2	Current Assets	8933.46
a)	Current Investments	1369.72
b)	Inventories	68.79
c)	Trade Receivables	45.07
d)	Cash and cash equivalents	87.66
e)	Short-Term Loans and Advances	5.43
f)	Other Current Assets	1576.67
	Sub-Total-Current Assets	1736.48
	<b>TOTAL-ASSETS</b>	<b>10285.96</b>

Notes:- 1) The above financial results, as reviewed by audit committee, were approved and taken on record by the Board of Directors in their meeting held on 29th May, 2015.

2) The Company operates mainly in one business segment viz. Manufacturings of sugar and all other activities revolve around the main business.

3) Previous period's figures have been regrouped/rearranged wherever necessary.

By order of the Board  
For Khaitan (India) Ltd.  
Mrs. Sulekha Dutta  
Company Secretary

Place : Kolkata  
The 29th May, 2015